

IHSG	6,881
Change (%)	0.24%
Net Foreign Buy (YTD)	20.16 T
Support	6830
Resistance	6890

Sectoral	Last	Change %
IDXBASIC.JK	1,052	0.49%
IDXCYCLIC.JK	927	-0.09%
IDXENERGY.JK	1,915	1.00%
IDXFINANCE.JK	1,434	-0.08%
IDXHEALTH.JK	1,554	1.29%
IDXNONCYC.JK	762	1.01%
IDXINDUST.JK	1,189	-0.19%
IDXINFRA.JK	857	0.66%
IDXPROPERT.JK	769	0.33%
IDXTECHNO.JK	4,813	-1.45%
IDXTRANS.JK	1,933	1.49%

Commodities	Last	Change %
Crude Oil Sep 23	76.7	-0.48%
Brent Crude Oil	80.7	-0.52%
Gold Aug 23	1963.4	-0.16%
Copper Sep 23	3.8	0.12%

Indeks	Close	Change %
Dow Jones Industrial Average	35,228	0.01%
S&P 500	4,536	0.03%
NASDAQ Composite	14,033	-0.22%
FTSE 100	7,664	0.23%
DAX PERFORMANCE-INDEX	16,177	-0.17%
SSE Composite Index	3,168	-0.06%
HANG SENG INDEX	19,075	0.78%
Nikkei 225	32,713	1.26%

Indikator	Tingkat / Date
GDP Growth Rate	-0.92 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.52 percent
Inflation Rate MoM	0.14 percent
Interest Rate	5.75 percent
Balance of Trade	3455 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	21.44 points
Manufacturing PMI	52.5 points

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TradingView

Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- MDIA siapkan capex Rp. 120 miliar pada 2023
- ASII akan kendalikan OLX Autos, akuisisi hingga 99.9%
- Hari ini IPO, INET bakal gunakan dana segar buat gaji karyawan
- Berpotensi masuk LQ45, BRMS targetkan produksi emas 4,000 ton
- CPO tembus MYR 4,000 per ton, cermati saham DSNG, AALI, LSIP

NEWS MARKET

Setelah sempat terkoreksi, Indeks Harga Saham Gabungan (IHSG) berhasil rebound ke zona hijau pada akhir perdagangan Jumat (21/7/2023). Hingga akhir perdagangan Jumat lalu, IHSG menguat 0,24% ke posisi 6.880,8. IHSG masih bertahan di level psikologis 6.800 hingga akhir perdagangan Jumat pekan lalu, meski berhasil menguat. Adapun nilai transaksi IHSG hari Jumat mencapai Rp 8,70 triliun dengan volume 17,55 miliar saham. Sebanyak 250 saham naik, 247 turun, dan 237 stagnan.

Sentimen positif pasar keuangan Indonesia juga datang dari data realisasi investasi. Badan Koordinasi Penanaman Modal (BKPM) mencatat realisasi kuartal II-2023 mencapai Rp 349,8 triliun. Realisasi dari investor lokal mencapai Rp 163,5 triliun atau naik 17,6% (year on year/yoy) sementara dari investor asing menyentuh Rp 186,3 triliun atau naik 14,2% (yoy).

Dari Amerika Serikat, bursa Wall Street bergerak beragam. Indeks Dow Jones Industrial Average (DJIA) menguat 0,01% ke posisi 35.227,69. Indeks Nasdaq melemah 0,22% ke posisi 14.032,81 dan indeks S&P terapresiasi 0,03% ke posisi 4.536,34.

Pergerakan bursa Wall Street dibayangi oleh pengumuman kinerja perusahaan periode April-Juni 2023. Kinerja keuangan perusahaan sejauh ini masih bergerak beragam. Sebanyak 70% sajam di bursa S&P 500 yang sudah melaporkan kinerja keuangan membukukan kinerja yang di atas ekspektasi.

Pekan ini juga menjadi periode yang sangat penting bagi pasar keuangan global dan Indonesia karena ada rapat FOMC pada Selasa dan Rabu (25-26 Juli) waktu AS. The Fed akan mengumumkan hasil rapat pada Rabu waktu AS atau Kamis dini hari waktu Indonesia.

Berdasarkan perangkat FedWatch milik CME Group, pasar kini melihat ada probabilitas sebesar 99,2% The Fed akan menaikkan suku bunga sebesar 25 bps menjadi 5,25-5,5% pada bulan ini. Namun, yang ingin ditunggu pasar adalah apakah The Fed memberi sinyal kapan pelonggaran kebijakan akan dilakukan.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ADRO	2,420	Trading Buy	2,455	2,490	2,350	Rising on Coal Price, entry level: 2360-2420
DSNG	650	Hold	660	670	630	Rising on CPO Price
ADMR	985	Trading Buy	1,000	1,015	955	Rising on Coal Price, entry level: 960-985
INDY	2,080	Trading Buy	2,110	2,140	2,020	Rising on Coal Price, entry level: 2030-2080
MYOR	2,500	Trading Buy	2,540	2,575	2,425	Bullish harami, entry level: 2430-2500

LQ45 PERFORMANCE



Monday, July 24, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	705	1.44%	18	ACES	705	42.14%	80%	392	▼	795	11%
BRIS	1,690	0.90%	16	BRIS	1,690	31.01%	54%	1,095	▼	1,820	7%
BSDE	1,205	2.12%	8	BSDE	1,205	30.98%	37%	880	▼	1,225	2%
GOTO	113	-0.88%	#N/A	GOTO	113	24.18%	40%	81	▼	344	67%
ICBP	11,500	0.22%	20	ICBP	11,500	15.00%	42%	8,125	▼	11,925	4%
BBRI	5,625	0.00%	16	BBRI	5,625	13.87%	33%	4,220	▼	5,700	1%
ASII	6,450	-1.15%	8	ASII	6,450	13.16%	24%	5,200	▼	7,300	12%
BMRI	5,550	0.45%	12	BMRI	5,550	11.84%	44%	3,863	▼	5,575	0%
INDF	7,325	0.00%	8	INDF	7,325	8.92%	22%	6,025	▼	7,550	3%
AMRT	2,870	2.50%	40	AMRT	2,870	8.30%	61%	1,785	▼	3,150	9%
BBCA	9,150	0.00%	26	BBCA	9,150	7.02%	26%	7,250	▼	9,400	3%
SMGR	6,950	3.73%	18	SMGR	6,950	5.70%	24%	5,625	▼	8,277	16%
INTP	10,350	1.72%	18	INTP	10,350	4.55%	15%	9,000	▼	11,850	13%
INKP	9,000	0.84%	4	INKP	9,000	3.15%	33%	6,775	▼	10,400	13%
TLKM	3,860	0.26%	18	TLKM	3,860	2.93%	8%	3,570	▼	4,770	19%
BRPT	775	0.65%	304	BRPT	775	2.65%	9%	710	▼	1,061	27%
JPFA	1,315	-3.31%	27	JPFA	1,315	1.54%	30%	1,015	▼	1,635	20%
BBTN	1,360	-0.73%	5	BBTN	1,360	0.74%	18%	1,150	▼	1,572	13%
ANTM	1,975	-0.75%	12	ANTM	1,975	-0.50%	19%	1,665	▼	2,390	17%
AKRA	1,375	-1.08%	10	AKRA	1,375	-1.79%	29%	1,070	▼	1,670	18%
BBNI	9,050	0.00%	9	BBNI	9,050	-1.90%	20%	7,550	▼	9,950	9%
TOWR	1,060	2.42%	16	TOWR	1,060	-3.64%	20%	885	▼	1,295	18%
EXCL	2,060	-0.48%	19	EXCL	2,060	-3.74%	22%	1,695	▼	2,780	26%
HRUM	1,545	0.32%	5	HRUM	1,545	-4.63%	28%	1,205	▼	2,050	25%
KLBF	1,970	1.03%	27	KLBF	1,970	-5.74%	26%	1,565	▼	2,360	17%
MEDC	955	2.14%	3	MEDC	955	-5.91%	69%	565	▼	1,430	33%
UNTR	24,500	0.51%	4	UNTR	24,500	-6.04%	10%	22,200	▼	36,200	32%
INCO	6,600	0.76%	19	INCO	6,600	-7.04%	29%	5,125	▼	7,750	15%
SIDO	700	1.45%	19	SIDO	700	-7.28%	11%	630	▼	990	29%
CPIN	5,175	-0.48%	43	CPIN	5,175	-8.41%	20%	4,330	▼	6,275	18%
UNVR	4,290	1.66%	34	UNVR	4,290	-8.72%	8%	3,960	▼	5,475	22%
TBIG	1,980	1.02%	29	TBIG	1,980	-13.91%	10%	1,800	▼	3,260	39%
BUKA	224	-4.27%	#N/A	BUKA	224	-14.50%	16%	193	▼	354	37%
TINS	975	-2.01%	15	TINS	975	-16.67%	12%	870	▼	1,585	38%
SCMA	169	-1.17%	17	SCMA	169	-17.96%	28%	132	▼	278	39%
ARTO	3,040	0.66%	2,909	ARTO	3,040	-18.28%	55%	1,960	▼	11,100	73%
MDKA	3,360	0.60%	#N/A	MDKA	3,360	-18.45%	18%	2,850	▼	4,950	32%
TPIA	2,040	0.00%	#N/A	TPIA	2,040	-20.62%	1%	2,010	▼	2,650	23%
PGAS	1,380	0.73%	8	PGAS	1,380	-21.59%	7%	1,295	▼	1,995	31%
INDY	2,080	1.46%	2	INDY	2,080	-23.81%	22%	1,705	▼	3,420	39%
PTBA	2,790	0.72%	3	PTBA	2,790	-24.39%	5%	2,660	▼	4,530	38%
EMTK	725	-2.68%	43	EMTK	725	-29.61%	28%	565	▼	2,300	68%
ESSA	640	-5.88%	6	ESSA	640	-30.05%	33%	480	▼	1,265	49%
ITMG	26,775	5.00%	2	ITMG	26,775	-31.39%	21%	22,125	▼	45,650	41%
SRTG	1,685	-1.17%	#N/A	SRTG	1,685	-33.40%	11%	1,515	▼	3,030	44%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Monday, July 24, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
GGRM	29,000	2.02%	15	GGRM	61.11%	29,000	76%	16,500	▼	30,050	3%
ASSA	1,225	2.94%	89	ASSA	58.06%	1,225	80%	680	▼	1,875	-35%
ISAT	8,975	0.00%	13	ISAT	45.34%	8,975	70%	5,275	▼	9,250	3%
ACES	705	1.44%	18	ACES	42.14%	705	80%	392	▼	795	-11%
DOID	408	1.49%	7	DOID	34.21%	408	55%	264	▼	460	-11%
MAPI	1,930	-2.77%	16	MAPI	33.56%	1,930	119%	880	▼	2,050	6%
JSMR	3,910	2.36%	12	JSMR	31.21%	3,910	41%	2,770	▼	3,990	2%
BRIS	1,690	0.90%	16	BRIS	31.01%	1,690	54%	1,095	▼	1,820	7%
BSDE	1,205	2.12%	8	BSDE	30.98%	1,205	37%	880	▼	1,225	2%
BFIN	1,370	0.00%	11	BFIN	29.86%	1,370	42%	965	▼	1,535	-11%
BMTR	356	-1.66%	5	BMTR	28.06%	356	36%	262	▼	470	-24%
GOTO	113	-0.88%	#N/A	GOTO	24.18%	113	40%	81	▼	344	-67%
ELSA	386	3.76%	7	ELSA	23.72%	386	35%	286	▼	400	4%
ERAA	480	1.27%	8	ERAA	22.45%	480	28%	376	▼	580	-17%
CTRA	1,120	-0.44%	11	CTRA	19.15%	1,120	29%	865	▼	1,185	5%
HMSP	975	5.98%	17	HMSP	16.07%	975	25%	780	▼	1,235	-21%
SMRA	700	0.00%	16	SMRA	15.70%	700	41%	498	▼	740	5%
BRMS	183	0.55%	136	BRMS	15.09%	183	61%	114	▼	262	-30%
ICBP	11,500	0.22%	20	ICBP	15.00%	11,500	42%	8,125	▼	11,925	4%
BBRI	5,625	0.00%	16	BBRI	13.87%	5,625	33%	4,220	▼	5,700	1%
ASII	6,450	-1.15%	8	ASII	13.16%	6,450	24%	5,200	▼	7,300	-12%
BMRI	5,550	0.45%	12	BMRI	11.84%	5,550	44%	3,863	▼	5,575	0%
PWON	500	0.40%	14	PWON	9.65%	500	21%	414	▼	530	6%
LSIP	1,110	1.37%	9	LSIP	9.36%	1,110	16%	955	▼	1,275	-13%
INDF	7,325	0.00%	8	INDF	8.92%	7,325	22%	6,025	▼	7,550	3%
AMRT	2,870	2.50%	40	AMRT	8.30%	2,870	61%	1,785	▼	3,150	9%
BBCA	9,150	0.00%	26	BBCA	7.02%	9,150	26%	7,250	▼	9,400	3%
SMGR	6,950	3.73%	18	SMGR	5.70%	6,950	24%	5,625	▼	8,277	-16%
INTP	10,350	1.72%	18	INTP	4.55%	10,350	15%	9,000	▼	11,850	-13%
INKP	9,000	0.84%	4	INKP	3.15%	9,000	33%	6,775	▼	10,400	-13%
TLKM	3,860	0.26%	18	TLKM	2.93%	3,860	8%	3,570	▼	4,770	-19%
BRPT	775	0.65%	304	BRPT	2.65%	775	9%	710	▼	1,061	-27%
RMKE	960	-3.03%	5	RMKE	2.13%	960	37%	700	▼	1,215	-21%
JPFA	1,315	-3.31%	27	JPFA	1.54%	1,315	30%	1,015	▼	1,635	-20%
BBTN	1,360	-0.73%	5	BBTN	0.74%	1,360	18%	1,150	▼	1,572	-13%
MYOR	2,500	5.04%	24	MYOR	0.00%	2,500	47%	1,700	▼	2,900	-14%
AALI	8,000	2.24%	10	AALI	-0.31%	8,000	13%	7,050	▼	9,850	-19%
ANTM	1,975	-0.75%	12	ANTM	-0.50%	1,975	19%	1,665	▼	2,390	-17%
SMDR	380	0.00%	2	SMDR	-1.55%	380	10%	344	▼	626	-39%
AKRA	1,375	-1.08%	10	AKRA	-1.79%	1,375	29%	1,070	▼	1,670	-18%
BBNI	9,050	0.00%	9	BBNI	-1.90%	9,050	20%	7,550	▼	9,950	9%
TAPG	615	2.50%	5	TAPG	-3.15%	615	22%	505	▼	770	-20%
AVIA	610	-1.61%	26	AVIA	-3.17%	610	8%	565	▼	930	-34%
TOWR	1,060	2.42%	16	TOWR	-3.64%	1,060	20%	885	▼	1,295	-18%
EXCL	2,060	-0.48%	19	EXCL	-3.74%	2,060	22%	1,695	▼	2,780	-26%
HRUM	1,545	0.32%	5	HRUM	-4.63%	1,545	28%	1,205	▼	2,050	-25%
HEAL	1,475	0.00%	72	HEAL	-4.84%	1,475	17%	1,265	▼	1,800	-18%
KLBF	1,970	1.03%	27	KLBF	-5.74%	1,970	26%	1,565	▼	2,360	-17%
MEDC	955	2.14%	3	MEDC	-5.91%	955	69%	565	▼	1,430	-33%
MIKA	3,000	4.17%	43	MIKA	-5.96%	3,000	24%	2,420	▼	3,400	-12%
TKIM	6,625	-0.38%	3	TKIM	-6.03%	6,625	18%	5,600	▼	8,525	-22%
UNTR	24,500	0.51%	4	UNTR	-6.04%	24,500	10%	22,200	▼	36,200	-32%

INCO	6,600	0.76%	19	INCO	6,600	-7.04%		INCO	6,600	29%	5,125	▼	7,750	-15%
SIDO	700	1.45%	19	SIDO	700	-7.28%		SIDO	700	11%	630	▼	990	-29%
MPMX	1,035	-0.96%	7	MPMX	1,035	-7.59%		MPMX	1,035	13%	915	▼	1,360	-24%
CPIN	5,175	-0.48%	43	CPIN	5,175	-8.41%		CPIN	5,175	20%	4,330	▼	6,275	-18%
UNVR	4,290	1.66%	34	UNVR	4,290	-8.72%		UNVR	4,290	8%	3,960	▼	5,475	-22%
PTPP	630	0.80%	14	PTPP	630	-11.89%		PTPP	630	27%	498	▼	1,075	-41%
MNCN	645	-1.53%	4	MNCN	645	-12.84%		MNCN	645	17%	550	▼	1,100	-41%
TBIG	1,980	1.02%	29	TBIG	1,980	-13.91%		TBIG	1,980	10%	1,800	▼	3,260	-39%
BUKA	224	-4.27%	#N/A	BUKA	224	-14.50%		BUKA	224	16%	193	▼	354	-37%
PNLF	300	-1.96%	5	PNLF	300	-16.20%		PNLF	300	18%	254	▼	775	-61%
TINS	975	-2.01%	15	TINS	975	-16.67%		TINS	975	12%	870	▼	1,585	-38%
MTEL	665	0.00%	30	MTEL	665	-16.88%		MTEL	665	7%	620	▼	805	-17%
SCMA	169	-1.17%	17	SCMA	169	-17.96%		SCMA	169	28%	132	▼	278	-39%
ARTO	3,040	0.66%	2,909	ARTO	3,040	-18.28%		ARTO	3,040	55%	1,960	▼	11,100	-73%
MDKA	3,360	0.60%	#N/A	MDKA	3,360	-18.45%		MDKA	3,360	18%	2,850	▼	4,950	-32%
ENRG	238	-2.46%	6	ENRG	238	-19.05%		ENRG	238	23%	193	▼	404	-41%
TPIA	2,040	0.00%	#N/A	TPIA	2,040	-20.62%		TPIA	2,040	1%	2,010	▼	2,650	-23%
PGAS	1,380	0.73%	8	PGAS	1,380	-21.59%		PGAS	1,380	7%	1,295	▼	1,995	-31%
INDY	2,080	1.46%	2	INDY	2,080	-23.81%		INDY	2,080	22%	1,705	▼	3,420	-39%
PTBA	2,790	0.72%	3	PTBA	2,790	-24.39%		PTBA	2,790	5%	2,660	▼	4,530	-38%
EMTK	725	-2.68%	43	EMTK	725	-29.61%		EMTK	725	28%	565	▼	2,300	-68%
ESSA	640	-5.88%	6	ESSA	640	-30.05%		ESSA	640	33%	480	▼	1,265	-49%
ITMG	26,775	5.00%	2	ITMG	26,775	-31.39%		ITMG	26,775	21%	22,125	▼	45,650	-41%
SRTG	1,685	-1.17%	#N/A	SRTG	1,685	-33.40%		SRTG	1,685	11%	1,515	▼	3,030	-44%
ADRO	2,420	2.11%	2	ADRO	2,420	-37.14%		ADRO	2,420	20%	2,010	▼	4,250	-43%
WIKA	492	0.00%	#N/A	WIKA	492	-38.50%		WIKA	492	37%	358	▼	1,135	-57%
ADMR	985	-0.51%	8	ADMR	985	-41.89%		ADMR	985	33%	740	▼	2,050	-52%
WSKT	202	0.00%	#N/A	WSKT	202	-43.89%		WSKT	202	4%	195	▼	595	-66%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

JATI (T)
ELTY (T)
CSMI (T)

RIGHT ISSUE

TRADING END (New : Old)
SIPD 373,384 : 1000,000 @Rp. 1000

TRADING DATE (New : Old)

SLIS 1 : 1 @Rp. 168
AGRS 1 : 2 @Rp. 100

WARRANT

TRADING START (Warrant : New)
INET 1 : 1

IPO

LISTING
INET Rp. 101

BOOK BUILDING

AKSL Rp. 100 - Rp. 120
RMKO Rp. 350 - Rp. 450
CNMA Rp. 270 - Rp. 288
MUTU Rp. 105 - Rp. 110
HBAT Rp. 100 - Rp. 108
ERAL Rp. 370 - Rp. 410
MSIE Rp. 100 - Rp. 110
HUMI Rp. 100 - Rp. 150
ZEUS Rp. 100 - Rp. 105
CYBR Rp. 100 - Rp. 110
BITU Rp. 131 - Rp. 140
PPRI Rp. 130 - Rp. 150
LMAX Rp. 160 - Rp. 200
GRIA Rp. 115 - Rp. 120
FOLK Rp. 100 - Rp. 105

Website: <http://erdikha.com>

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ECONOMIC CALENDAR



Monday July 24 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Chicago Fed National Activity Index JUN		-0.15	0.03	0.2
6:45 AM	US	S&P Global Manufacturing PMI Flash JUL		46.3	46.4	46
6:45 AM	US	S&P Global Composite PMI Flash JUL		53.2		52.6
6:45 AM	US	S&P Global Services PMI Flash JUL		54.4	54	54
8:30 AM	US	3-Month Bill Auction		5.25%		
8:30 AM	US	6-Month Bill Auction		5.25%		
10:00 AM	US	2-Year Note Auction		4.67%		
Tuesday July 25 2023			Actual	Previous	Consensus	Forecast
12:20 AM	ID	Loan Growth YoY JUN		9.39%		
12:30 AM	ID	Interest Rate Decision		5.75%	6%	5.75%
12:30 AM	ID	Lending Facility Rate JUL		6.50%	7%	6.50%
12:30 AM	ID	Deposit Facility Rate JUL		5%	5%	5%
5:55 AM	US	Redbook YoY JUL/22		-0.20%		
6:00 AM	US	S&P/Case-Shiller Home Price YoY MAY		-1.70%	-2.20%	-2.00%
6:00 AM	US	S&P/Case-Shiller Home Price MoM MAY		1.70%	1.20%	1.90%
6:00 AM	US	House Price Index YoY MAY		3.10%	2.60%	2.90%
6:00 AM	US	House Price Index MAY		401.2	404.6	403
6:00 AM	US	House Price Index MoM MAY		0.70%	0.20%	0.50%
7:00 AM	US	CB Consumer Confidence JUL		109.7	111.5	111
7:00 AM	US	Richmond Fed Manufacturing Index JUL		-7		-2
7:00 AM	US	Richmond Fed Manufacturing Shipments Index JUL		-5		-1
7:00 AM	US	Richmond Fed Services Index JUL		-3		1
10:00 AM	US	5-Year Note Auction		4.02%		
1:30 PM	US	API Crude Oil Stock Change JUL/21		-0.797M		
Wednesday July 26 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUL/21		6.87%		
4:00 AM	US	MBA Purchase Index JUL/21		163.2		
4:00 AM	US	MBA Mortgage Applications JUL/21		1.10%		
4:00 AM	US	MBA Mortgage Refinance Index JUL/21		446.4		
4:00 AM	US	MBA Mortgage Market Index JUL/21		210.7		
7:00 AM	US	New Home Sales MoM JUN		12.20%		-4.00%
7:00 AM	US	New Home Sales JUN		0.763M	0.727M	0.69M
7:30 AM	US	EIA Crude Oil Stocks Change JUL/21		-0.708M		
7:30 AM	US	EIA Gasoline Stocks Change JUL/21		-1.066M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUL/21		-2.891M		
7:30 AM	US	EIA Distillate Fuel Production Change JUL/21		-0.054M		
7:30 AM	US	EIA Heating Oil Stocks Change JUL/21		0.223M		
7:30 AM	US	EIA Refinery Crude Runs Change JUL/21		-0.074M		
7:30 AM	US	EIA Distillate Stocks Change JUL/21		0.014M		
7:30 AM	US	EIA Gasoline Production Change JUL/21		-0.584M		
7:30 AM	US	EIA Crude Oil Imports Change JUL/21		-0.376M		
8:30 AM	US	17-Week Bill Auction		5.27%		
8:30 AM	US	2-Year FRN Auction		0.13%		
11:00 AM	US	Fed Interest Rate Decision		5.25%	5.50%	5.50%
11:30 AM	US	Fed Press Conference				
6:30 PM	CN	Industrial Profits (YTD) YoY JUN		-18.80%		-15.00%
8:00 PM	ID	M2 Money Supply YoY JUN		6.10%		
	US	Building Permits Final JUN		1.496M	1.44M	1.44M
	US	Building Permits MoM Final JUN		5.60%		-3.70%
Thursday July 27 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Durable Goods Orders MoM JUN		1.70%	0.70%	0.60%
5:30 AM	US	GDP Growth Rate QoQ Adv Q2		2%	1.70%	1.80%
5:30 AM	US	Goods Trade Balance Adv JUN		\$-91.13B		\$-92B
5:30 AM	US	Wholesale Inventories MoM Adv JUN		0%		0%
5:30 AM	US	Retail Inventories Ex Autos MoM Adv JUN		-0.10%		0.20%
5:30 AM	US	Durable Goods Orders Ex Transp MoM JUN		0.60%	0.10%	-0.20%

5:30 AM	US	Initial Jobless Claims JUL/22	228K	235K	231.0K	
5:30 AM	US	GDP Price Index QoQ Adv Q2	4.10%	3.00%	3.60%	
5:30 AM	US	Jobless Claims 4-week Average JUL/22	237.5K	242.1K	238.0K	
5:30 AM	US	Continuing Jobless Claims JUL/15	1754K	1750K	1760.0K	
5:30 AM	US	Non Defense Goods Orders Ex Air JUN	0.70%	-0.10%	0.50%	
5:30 AM	US	Durable Goods Orders ex Defense MoM JUN	3%		0.10%	
5:30 AM	US	Real Consumer Spending QoQ Adv Q2	4.20%		4.10%	
5:30 AM	US	PCE Prices QoQ Adv Q2	4.10%		3.80%	
5:30 AM	US	Core PCE Prices QoQ Adv Q2	4.90%	4%	4.20%	
5:30 AM	US	GDP Sales QoQ Adv Q2	4.20%	1.20%	3.20%	
7:00 AM	US	Pending Home Sales YoY JUN	-22.20%		-19.00%	
7:00 AM	US	Pending Home Sales MoM JUN	-2.70%	-0.60%	-0.70%	
7:30 AM	US	EIA Natural Gas Stocks Change JUL/21	41Bcf			
8:00 AM	US	Kansas Fed Composite Index JUL	-12		-5	
8:00 AM	US	Kansas Fed Manufacturing Index JUL	-10		-3	
8:30 AM	US	8-Week Bill Auction	5.26%			
8:30 AM	US	4-Week Bill Auction	5.26%			
9:00 AM	US	15-Year Mortgage Rate JUL/26	6.06%			
9:00 AM	US	30-Year Mortgage Rate JUL/26	6.78%			
10:00 AM	US	7-Year Note Auction	3.84%			
Friday July 28 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Core PCE Price Index MoM JUN	0.30%		0.20%	0.20%
5:30 AM	US	Personal Spending MoM JUN	0.10%		0.40%	0.30%
5:30 AM	US	Personal Income MoM JUN	0.40%		0.50%	0.40%
5:30 AM	US	PCE Price Index YoY JUN	3.80%			2.90%
5:30 AM	US	PCE Price Index MoM JUN	0.10%			0.10%
5:30 AM	US	Employment Cost - Wages QoQ Q2	1.20%			1.10%
5:30 AM	US	Employment Cost Index QoQ Q2	1.20%		1.10%	1.10%
5:30 AM	US	Employment Cost - Benefits QoQ Q2	1.20%			1.10%
5:30 AM	US	Core PCE Price Index YoY JUN	4.60%		4.20%	4.30%
7:00 AM	US	Michigan Consumer Sentiment Final JUL	64.4		72.6	72.6
7:00 AM	US	Michigan 5 Year Inflation Expectations Final JUL	3.00%		3.10%	3.10%
7:00 AM	US	Michigan Consumer Expectations Final JUL	61.5		69.4	69.4
7:00 AM	US	Michigan Current Conditions Final JUL	69		77.5	77.5
7:00 AM	US	Michigan Inflation Expectations Final JUL	3.30%		3.40%	3.40%
10:00 AM	US	Baker Hughes Oil Rig Count JUL/28				
10:00 AM	US	Baker Hughes Total Rig Count JUL/28				
Sunday July 30 2023			Actual	Previous	Consensus	Forecast
6:30 PM	CN	NBS Manufacturing PMI JUL		49		48
6:30 PM	CN	NBS Non Manufacturing PMI JUL		53.2		52.9
6:30 PM	CN	NBS General PMI JUL		52.3		52
Monday July 31 2023			Actual	Previous	Consensus	Forecast
6:45 AM	US	Chicago PMI JUL		41.5		43
7:30 AM	US	Dallas Fed Manufacturing Index JUL		-23.2		-18
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				
5:30 PM	ID	S&P Global Manufacturing PMI JUL		52.5		52
6:45 PM	CN	Caixin Manufacturing PMI JUL		50.5		
9:00 PM	ID	Inflation Rate YoY JUL		3.52%		3.30%
9:00 PM	ID	Inflation Rate MoM JUL		0.14%		0.20%
9:00 PM	ID	Core Inflation Rate YoY JUL		2.58%		2.30%
9:30 PM	ID	Tourist Arrivals YoY JUN		166.42%		130.00%

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